



Paris, May 4, 2021

**Information published pursuant to Article L. 22-10-30 of the French Commercial Code
relating to the signing of a related-party agreement**

**Agreement entered into between Vivendi SE and Financière de l'Odette SE in connection with
the settlement negotiations with Mediaset and Fininvest**

In the context of the settlement negotiations between Vivendi SE and Mediaset and Fininvest, the latter two companies requested that Financière de l'Odette SE, acting on its own behalf and on behalf of its subsidiaries, enter into a five-year standstill commitment with Vivendi SE in relation to the share capital of Mediaset and Mediaset España, as well as that of any other company more than 3% of the share capital of either of these companies. This commitment would include, among other things, divestiture obligations and penalties, and a prohibition on the exercise of the rights attached to the shares covered by the commitment.

Financière de l'Odette SE has agreed to comply, for a five-year period, alongside Vivendi SE, to the aforementioned standstill commitment. In return, Vivendi SE has agreed to be responsible, without any limitation on amount or duration, for all the consequences, damages, expenses and costs that Financière de l'Odette SE or any of its subsidiaries may incur as a result of an actual or alleged breach of the obligations undertaken by Vivendi SE under the terms of this standstill commitment, without Financière de l'Odette SE losing control of any litigation to which it may be subject.

Approval of the Vivendi SE Supervisory Board

As Financière de l'Odette SE indirectly holds more than 10% of the voting rights of Vivendi SE, and as four of its directors are members of Vivendi SE's Supervisory Board (Yannick Bolloré and Cyrille Bolloré) or Management Board (Gilles Alix and Cédric de Bailliencourt), the Vivendi SE Supervisory Board, at its meeting of May 3, 2021, after having reviewed the agreement between Vivendi SE and Financière de l'Odette SE, authorized the signing of the agreement in accordance with the requirements of Article L. 225-86 of the French Commercial Code.

Information required by Article R. 22-10-19 of the French Commercial Code

After several years of litigation, the signing of this agreement between Vivendi SE and Financière de l'Odéon SE would enable the latter to give the requested commitment and satisfy a necessary condition for the completion of the envisaged transaction with Mediaset and Fininvest.

However, the cost of this agreement to Vivendi SE cannot be quantified as it is dependent on circumstances that are neither known nor foreseeable at this time.

In accordance with Article R. 22-10-19 of the French Commercial Code, it is noted that Vivendi SE's latest annual earnings amounted to €3,009.4 million as of December 31, 2020.
