



SFR Revenues Analysis

IFRS	June-04 Actual		June-05 Actual		% Change
	<i>(in millions of euros)</i>		<i>(in millions of euros)</i>		
Outgoing revenues net of promotions	2 800	86%	3 117	88%	11%
Fixed incoming revenues	306	9%	256	7%	-17%
Roaming in	157	4%	168	5%	7%
Network revenues <i>(excl. mobile incoming revenues)</i>	3 263	100%	3 541	100%	9%
Mobile incoming	45		510		nm
Equipment sales net	143		141		-2%
Other mobile	33		46		38%
Total mobile revenues	3 485		4 239		22%
ow. net data revenues	347		459		32%
ow. mobile termination	0		449		nm
ow. total mobile revenues excl. TA	3 485		3 790		9%