



SFR Revenues Analysis

IFRS	Sept-04 Actual <i>(in millions of euros)</i>		Sept-05 Actual <i>(in millions of euros)</i>		% Change
Outgoing revenues net of promotions	4 275	85%	4 734	88%	10,7%
Fixed incoming revenues	453	9%	393	7%	-13,1%
Roaming in	287	6%	271	5%	-5,5%
Network revenues <i>(excl. mobile incoming revenues)</i>	5 015	100%	5 398	100%	7,6%
Mobile incoming	69		765		nm
ow. data	69		91		32,0%
Equipment sales net	197		231		17,0%
ow. SFD	0		42		nm
Other mobile	61		81		32,3%
Total mobile revenues	5 342		6 475		21,2%
ow. net data revenues	539		707		31,3%
ow. mobile termination	0		674		nm
ow. total mobile revenues excl. TA	5 342		5 801		8,6%