

NOTICE TO NOTEHOLDERS

VIVENDI (the "Issuer")

(Paris Commercial and Companies Registry under SIREN number 343 134 763)

EUR 1,000,000,000 3.50 per cent. Notes due 2015

Issued as Series Number 4 Tranche Number 1 under the Issuer's Euro Medium Term Note Programme

Make-Whole Redemption by the Issuer

NOTICE IS HEREBY GIVEN that the Issuer is redeeming the Notes in whole under Condition 21 of the Final Terms of the Notes dated 11 July 2011. The details of the make-whole redemption are as follows:

- EUR 1,000,000,000 3.50 per cent. Notes due 2015

1 ISIN Number :	FR0011076447
2 Common Code :	064711598
3 Redemption Date :	11 November 2013
4 Redemption Price / Optional	
Redemption Amount per Note:	105 941.122088 EUR
5 Redemption Rate:	0.109875%
6 Redemption Margin:	0.5%
7 Method of Payment:	In accordance with Condition 7 "Payments and Talons" of the Terms and Conditions of the Programme

Fiscal Agent, Principal Paying Agent, Redenomination Agent, Consolidation Agent and Calculation Agent

BNP Paribas Securities Services

Les Grands Moulins de Pantin

9, rue du Débarcadère

93500 Pantin

France

Dated : 6 November 2013