



SFR: Detailed revenues

IFRS in euro millions	Q1 2009 Actual		Q1 2008 Actual*		% Change	Q1 2008 Comparable Basis**		% Change on a Comparable Basis **
Outgoing revenues net of promotions	1,701	81%	1,707	82%	-0.4%	1,714	82%	-0.8%
Mobile incoming	248	12%	204	10%	21.6%	204	10%	
Fixed incoming revenues	90	4%	97	5%	-7.2%	97	5%	
Roaming in	40	2%	51	2%	-21.6%	51	2%	
Network revenues	2,079		2,059		1.0%	2,066		0.6%
Other mobile	25	1%	20	1%	25.0%	20	1%	
Service revenues	2,104	100%	2,079	100%	1.2%	2,086	100%	0.9%
Equipment sales, net	77		99		-22.2%	99		
Total mobile revenues	2,181		2,178		0.1%	2,185		-0.2%
Broadband Internet and fixed revenues	934		126		nm	960		-2.7%
Elimination of intersegment transactions	-87		-2		nm	-92		
Total SFR revenues	3,028		2,302		31.5%	3,053		-0.8%
of which data revenues from mobile services	461		338		36.4%	338		

nm: not meaningful

* From Q2 2008, mobile revenues and Broadband Internet and fixed revenues correspond to revenues before elimination of intercompany transactions within SFR. As a result, Q1 2008 intercompany transactions within SFR have been reclassified to comply with this presentation.

** Comparable basis illustrates the full consolidation of Neuf Cegetel (excluding Edition and International parts of Jet Multimedia) as if this acquisition had taken place on January 1, 2008

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Q1 2009 Results – May 14, 2009