

NOTICE TO NOTEHOLDERS

**VIVENDI (the "Issuer")**

(Paris Commercial and Companies Registry under SIREN number 343 134 763)

EUR 500,000,000 3.875 per cent. Notes due 2015

Issued as Series Number 6 Tranche Number 1 under the Issuer's Euro Medium Term Note Programme

**Make-Whole Redemption by the Issuer**

NOTICE IS HEREBY GIVEN that the Issuer is redeeming the Notes in whole under Condition 21 of the Final Terms of the Notes dated 28 November 2011. The details of the make-whole redemption are as follows:

- EUR 500,000,000 3.875 per cent. Notes due 2015

1 ISIN Number :	FR0011157726
2 Common Code :	071218775
3 Redemption Date :	11 November 2013
4 Redemption Price / Optional	
Redemption Amount per Note :	110 293.19761895 EUR
5 Redemption Rate:	0.11825%
6 Redemption Margin:	0.5%
7 Method of Payment:	In accordance with Condition 7 "Payments and Talons" of the Terms and Conditions of the Programme

**Fiscal Agent, Principal Paying Agent, Redenomination Agent, Consolidation Agent and Calculation Agent**

**BNP Paribas Securities Services**  
Les Grands Moulins de Pantin  
9, rue du Débarcadère  
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Dated : 6 November 2013